

CDW HOLDING LIMITED (the “Company”)

(Incorporated in Bermuda)

(Company Registration No. 35127)

ANNOUNCEMENT

**AUDITORS’ QUALIFIED OPINION ON FINANCIAL STATEMENTS FOR THE
FINANCIAL YEAR ENDED 31 DECEMBER 2010**

The Company refers to its announcements dated 1 and 3 March 2011 and 21 April 2011 in relation to the investigations conducted by the Audit Committee of the Company (“AC”) on the various unauthorised bank transfers (“Bank Transfers”) between the Company’s subsidiary, Crystal Display Components (Shanghai) Co., Limited (“SHCD”) and Ichiban Real Estate Development (Suzhou) Co., Ltd. (“Ichiban”). All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in these earlier announcements.

Pursuant to Rule 704(5) of the Listing Manual, the Board of Directors of the Company wishes to announce that its external auditors, Messrs Deloitte & Touche LLP (the “Auditors”), has issued a qualified opinion in the Independent Auditors’ Report (the “Report”) in respect of the financial statements for the financial year ended 31 December 2010. The basis for the Auditors’ qualified opinion is contained in the Report and Note 3 to the financial statements, a copy of which is attached for the information of the shareholders of the Company.

As stated in the Report, the Auditors have not been able to obtain sufficient appropriate audit evidence to satisfy themselves either as to the purpose for which the Bank Transfers were made or as to whether they are fairly described in the consolidated statement of cash flows and Note 3 to the financial statements.

As can be seen from the Report, however, the opinion of the Auditors on the statements of financial position and statements of changes in equity of the Group and the Company, the consolidated income statement and the consolidated statement of comprehensive income of the Group remains unqualified.

By Order of the Board

Tan San-Ju

Company Secretary

4 May 2011